

# WILBERFORCE | PENSIONS

## The Edward Nugee Memorial Lectures

June 2016, The Law Society, London

Wilberforce Chambers invites you to a series of lectures by senior practitioners on technical topics of particular interest to non-contentious pensions lawyers. Wilberforce Chambers has a well-established reputation in the field of pensions law, due in large part to the late Edward Nugee QC, to whose memory these lectures are dedicated. The fields to be covered are members' rights to information, certain complexities in the moral hazard regime, challenges relating to the PPF and trustees' duties, and DB schemes on the decline curve.

### Pensions Lecture Topics

Tuesday 7 June  
6.30pm – 7.30pm

#### Members' rights to information: data protection and disclosure issues for pension schemes

**Paul Newman QC and Edward Sawyer**

LECTURE 1

- Data Protection Act 1998: issues raised by *Dawson-Damer v Taylor Wessing* [2016] 1 WLR 28
- Access to the trustees' legal advice
- Confidentiality and trustee decision-making
- Other rights to obtain information

Tuesday 14 June  
6.30pm – 7.30pm

#### What is reasonable: some complexities of the moral hazard regime

**Jonathan Evans QC, Andrew Mold and James McCreath**

LECTURE 2

- Quantification of relief and the relevance of gains
- Contributions between targets
- The insufficiently resourced and service company tests: when the obvious becomes elusive.

Tuesday 21 June  
6.30pm – 7.30pm

#### PPF entry and employers' financial distress

**Jonathan Hilliard QC and Tom Robinson**

LECTURE 3

- PPF Entry and "insolvency events":
  - Changes made from June 2017 by the Recast EC Insolvency Regulation
  - The disparity between insolvency and insolvency events: beware the administration of the solvent employer
- Trustees' powers and duties in restructurings
- Trustees duties at the end of a scheme's life- how does the *ITS v Hope* idea of not taking inappropriate account of the PPF apply where PPF entry is in prospect?
- Remaining problems on PPF eligibility- recent developments and remaining practical problems

Tuesday 28 June  
6.30pm – 7.30pm

#### DB schemes on the decline curve

**Gary Squires of AlixPartners LLP and Robert Ham QC**

LECTURE 4

- When should stakeholders face up to the inevitable?
- Conflicting duties of directors
- The position of the Regulator and the PPF
- Competing remedies under pensions and insolvency law

#### Price:

£70 + VAT per lecture  
(Discount offer, £250 + VAT for booking all 4 lectures (1-4))

#### CPD:

1.0 hours per lecture

#### Venue:

The Law Society,  
113 Chancery Lane,  
London  
WC2A 1PL

#### Bookings:

[seminars@wilberforce.co.uk](mailto:seminars@wilberforce.co.uk)

Please see overleaf for the booking form

## BOOKING FORM - PENSIONS LECTURES JUNE 2016

### By Email

Scan and email us a copy of the booking form to [seminars@wilberforce.co.uk](mailto:seminars@wilberforce.co.uk)  
You can also download this form from our website [www.wilberforce.co.uk](http://www.wilberforce.co.uk)

### By Post

Alternatively you can post a hard copy of the booking form and cheque to:  
Seminar Bookings, Wilberforce Chambers, 8 New Square, Lincoln's Inn, London WC2A 3QP, (DX: 311 Chancery Lane)

Booking Contact: Vanessa Hadebe (+44 (0) 207 306 0102) [seminars@wilberforce.co.uk](mailto:seminars@wilberforce.co.uk)

CPD: Each lecture qualifies for 1.0 CPD

### Please tick the lecture(s) you wish to attend

- Lecture 1 - Members' rights to information: data protection and disclosure issues for pension schemes (7 June)
- Lecture 2 - What is reasonable: some complexities of the moral hazard regime (14 June)
- Lecture 3 - PPF entry and employers' financial distress (21 June)
- Lecture 4 - DB schemes on the decline curve (28 June)

### Payment:

£70 + VAT = £84.00 per lecture, or a discounted rate of £250 + VAT = £300 for all four lectures (1-4).

The fee must be paid in advance of the lecture(s) to guarantee your place. We regret that no refunds will be made in the event that delegates are unable to attend but substitutes will be accepted. Please see our website for full terms & conditions.

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